

1.3 Applying Algebraic skills to summation and proof

Learning to use sigma notation

- Expand a series given in sigma notation
- Use sigma notation to express a series
- Express $\sum_{r=1}^n (2a + b)$ in terms of $\sum_{r=1}^n r$ and $\sum_{r=1}^n 1$
- Express $\sum_{r=1}^n r$ and $\sum_{r=1}^n 1$ in terms of n .

Σ tells us to add up a series of terms. The terms are generated by replacing a variable, usually r with natural numbers from a starting point – indicated below the operator – to an end point – indicated above the operator. If the series is infinite, the end point is n .

Examples

$$\sum_1^{10} 7 = 7 + 7 + \dots + 7 = 10 \times 7 = 70$$

$$\sum_1^5 2r^2 = 2 + 8 + 18 + 32 + 50 = 110$$

NB we have used sigma notation for the binomial theorem

$$(x + y)^n = \sum_{r=0}^n {}^n C_r x^{n-r} y^r = {}^n C_0 x^n y^0 + {}^n C_1 x^{n-1} y^1 + {}^n C_2 x^{n-2} y^2 + \dots + {}^n C_n x^0 y^n$$

$\sum_{r=1}^n (ar + b)$ can be expanded and simplified.

$$\begin{aligned} \sum_{r=1}^n (ar + b) &= a + b + 2a + b + 3a + b + \dots + na + b \\ &= a + 2a + 3a + \dots + na + b + b + b + \dots + b \\ &= a(1 + 2 + 3 + \dots + n) + b(1 + 1 + 1 + \dots + 1) \\ &= a \sum_{r=1}^n r + b \sum_{r=1}^n 1 \end{aligned}$$

Note that $\sum_{r=1}^n 1 = n$

$\sum_{r=1}^n r$ is the simplest arithmetic series so using the formula for the sum to n terms:

$$\begin{aligned} \sum_{r=1}^n r &= \frac{n}{2} (2 \times 1 + (n-1)1) \\ &= \frac{n}{2} (2 + n - 1) \\ &= \frac{n}{2} (1 + n) \\ &= \frac{1}{2} n (n + 1) \end{aligned}$$

Expanding Sums

$$\begin{aligned}\sum_{r=1}^n (ar + b) &= a \sum_{r=1}^n r + b \sum_{r=1}^n 1 \\ &= a \cdot \frac{1}{2} n(n+1) + b \cdot n \\ &= \frac{a}{2} n(n+1) + bn \\ &= \end{aligned}$$

Example

Find a formula for $\sum_{r=1}^n (4r + 1)$.

$$\begin{aligned}&= 4 \sum_{r=1}^n r + n \\ &= \frac{4}{2} n(n+1) + n \\ &= 2n(n+1) + n \\ &= n(2(n+1) + 1) \\ &= n(2n+3)\end{aligned}$$

Standard Formulae

$$\sum_{r=1}^n r^2 = \frac{1}{6} n(n+1)(2n+1)$$

$$\sum_{r=1}^n r^3 = \frac{1}{4} n^2 (n+1)^2$$

These formulae can be proved using the method of *proof by induction* which we will look at next.

Learning Proof by Induction

- Understand the concept of proof by induction
- Prove n^{th} term formulae by method of proof by induction
- Prove divisibility results
- Prove simple inequalities
- Prove formulae for summations

Example 1

Consider the triangular numbers.

Write a recurrence relation for the sequence and conjecture a formula for the n^{th} term.

$$\begin{array}{cccc} u_1 & u_2 & u_3 & u_4 \\ \bullet & \bullet & \bullet & \bullet \\ & \bullet & \bullet & \bullet \\ & \bullet & \bullet & \bullet \\ & & \bullet & \bullet \\ & & & \bullet \end{array}$$

$$u_n = u_{n-1} + n$$

$$u_n = \frac{1}{2}n(n+1)$$

$$n=1 \quad u_1 = 1 \quad \frac{1}{2} \times 1 \times 2 = 1 \quad \text{True for } n=1.$$

$$\text{Assume true for } n=k \quad u_k = \frac{1}{2}k(k+1)$$

$$\begin{aligned} \text{Consider } n=k+1 \quad u_{k+1} &= u_k + (k+1) \\ &= \frac{1}{2}k(k+1) + (k+1) \\ &= \frac{1}{2}(k+1)(k+2) \quad \text{True for } n=k+1. \end{aligned}$$

True for $n=1$ and if true for $n=k$ also true for $n=k+1$.

Hence by induction true $\forall n \in \mathbb{N}$.

Example 2

Prove that $2^n > n, \forall n \in \mathbb{N}$

$n=1$ $2^1 > 1$ True for $n=1$

Assume true for $n=k$ $2^k > k$

Consider $n=k+1$ $2^{k+1} = 2 \cdot 2^k$

$$2^k > k$$

$$2 \cdot 2^k > 2k$$

$$\text{So } 2^{k+1} > 2k$$

and $2k > k+1$ for $k > 1$

$$\text{Thus } 2^{k+1} > k+1$$

Inequality is true for $n=1$ and if true $n=k$ then true for $n=k+1$. Hence by induction, true $\forall n \in \mathbb{N}$.

Example 3

Prove that $3^{2n} - 1$ is divisible by 8, $\forall n \in \mathbb{N}$

$n=1$ $3^2 - 1 = 8$ which is divisible by 8.

Assume true $n=k$ $3^{2k} - 1 = 8m$ $m \in \mathbb{N}$.

$$\begin{aligned} \text{Consider } n=k+1 \quad 3^{2(k+1)} - 1 &= 3^{2k+2} - 1 \\ &= 3^2 \cdot 3^{2k} - 1 \end{aligned}$$

$$\begin{aligned} \text{But } 3^{2k} &= 8m + 1 \quad 3^{2(k+1)} - 1 = 3^2(8m + 1) - 1 \\ &= 3^2 \cdot 8m + 3^2 - 1 \\ &= 3^2 \cdot 8m + 8 \\ &= 8(3^2 m + 1) \end{aligned}$$

which is divisible by 8

$3^{2n} - 1$ is divisible by 8 when $n=1$ and if it is divisible by 8 when $n=k$, then it is divisible by 8 when $n=k+1$. Hence by induction, $3^{2n} - 1$ is divisible by 8 $\forall n \in \mathbb{N}$.

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